The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

### **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

### FORM D

# OMB APPROVAL OMB Number: 3235-0076 Estimated average burden hours per response: 4.00

## **Notice of Exempt Offering of Securities**

1. Issuer's Identity			
	Previous	П	
CIK (Filer ID Number)	Names	None	Entity Type
0001642178	Breathtec Biome	edical, Inc.	X Corporation
Name of Issuer	PBA Acquisition	ns Corp.	Limited Partnership
Breathtec BioMedical, Inc.			Limited Liability Company
Jurisdiction of Incorporation/Organi	zation		
BRITISH COLUMBIA, CANADA			General Partnership
Year of Incorporation/Organization			Business Trust
Over Five Years Ago			Other (Specify)
X Within Last Five Years (Specify	Year) 2015		
Yet to Be Formed			
2. Principal Place of Business and	d Contact Information		
Name of Issuer			
Breathtec BioMedical, Inc.			
Street Address 1		Street Address 2	
Suite 915 - 700 West Pender Street			
City	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer
VANCOUVER	BRITISH COLUMBIA, CANADA	V6C 1G8	604-646-1553
3. Related Persons			
Last Name	First Name		Middle Name
Sadhra	Michael		
Street Address 1	Street Address 2		
Suite 915 - 700 West Pender Street			
City	State/Province/Cour	ntry	ZIP/PostalCode
Vancouver	BRITISH COLUMBIA	A, CANADA	V6C 1G8
Relationship: X Executive Officer	Director Promoter		
Clarification of Response (if Necess	ary):		
Last Name	First Name		Middle Name
Moreau	Christopher		
Street Address 1	Street Address 2		
Suite 915 - 700 West Pender Street			
City	State/Province/Cour	ntry	ZIP/PostalCode
Vancouver	BRITISH COLUMBIA	A, CANADA	V6C 1G8
Relationship: X Executive Officer	Director Promoter		
Clarification of Response (if Necess	ary):		
Last Name	First Name		Middle Name
Attariwala	Raj		
Street Address 1	Street Address 2		
Suite 915 - 700 West Pender Street			
City	State/Province/Cour	ntry	ZIP/PostalCode
Vancouver	BRITISH COLUMBIA	A, CANADA	V6C 1G8
Relationship: Executive Officer	Director Promoter		

Clarification of Response (if Necessary):				
Last Name Levine Street Address 1 Suite 915 - 700 West Pender Street City Vancouver Relationship: Executive Officer X Director Clarification of Response (if Necessary):  4. Industry Group	First Name David Street Address 2  State/Province/Country BRITISH COLUMBIA, CA	ANADA	Middle Name  ZIP/PostalCode V6C 1G8	
Agriculture  Banking & Financial Services  Commercial Banking  Insurance  Investing  Investment Banking  Pooled Investment Fund  Is the issuer registered as an investment Company under the Investment Company Act of 1940?  Yes No  Other Banking & Financial Services  Business Services  Energy  Coal Mining  Electric Utilities  Energy Conservation  Environmental Services  Oil & Gas  Other Energy	Health Care    Biotechnology	Restaurants Technology Computers Telecommunic Other Technolo Travel Airlines & Airpo Lodging & Cor Tourism & Travel Other Travel Other	ogy orts oventions	
Revenue Range OR    No Revenues   \$1 - \$1,000,000   \$1,000,001 - \$5,000,000   \$25,000,001 - \$100,000,000   Over \$100,000,000   X Decline to Disclose   Not Applicable	No Aggregate \$1 - \$5,000,0  \$5,000,001 -  \$25,000,001	\$25,000,000 - \$50,000,000 - \$100,000,000 00,000 sclose		

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

	Investment Comp	any Act Section 3(c)		
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1)	Section 3(c)(9)		
Rule 504 (b)(1)(i)	Section 3(c)(2)	Section 3(c)(10)		
Rule 504 (b)(1)(ii)	Section 3(c)(3)	Section 3(c)(11)		
Rule 504 (b)(1)(iii)				
X Rule 506(b)	Section 3(c)(4)	Section 3(c)(12)		
Rule 506(c)	Section 3(c)(5)	Section 3(c)(13)		
Securities Act Section 4(a)(5)	Section 3(c)(6)	Section 3(c)(14)		
	Section 3(c)(7)			
7. Type of Filing				
X New Notice Date of First Sale 2018-10-19 First Sale Y	et to Occur			
Amendment				
8. Duration of Offering				
Does the Issuer intend this offering to last more than one year	ar? X Yes No			
9. Type(s) of Securities Offered (select all that apply)				
X Equity	Г	Pooled Investment Fund Interests		
Debt		Tenant-in-Common Securities		
X Option, Warrant or Other Right to Acquire Another Securit	y [	Mineral Property Securities		
Security to be Acquired Upon Exercise of Option, Warrant	<u> </u>	X Other (describe)		
Acquire Security	[		price of CSO 24 per share and	
		140,000 post-consolidation common shares at deemed 140,000 Replacement Warrants (see Item 10).	price of C50.24 per share and	
10. Business Combination Transaction				
Is this offering being made in connection with a business con or exchange offer?	nbination transaction	, such as a merger, acquisition XYes No		
Clarification of Response (if Necessary):				
Pursuant to share exchange agreement among Issuer, Nash Pharmac Warrants in consideration for cancellation of all Nash warrants prev		nareholders & warrantholders, Issuer acquired all share	es of Nash and issued Replacement	
11. Minimum Investment				
Minimum investment accepted from any outside investor \$0	USD			
12. Sales Compensation				
·		LODD N. J. Eliv		
Recipient  (Associated) Proken on Poolen IV None	•	tod) Broker or Booler CRD Number V Nene		
(Associated) Broker or Dealer X None Street Address 1		(Associated) Broker or Dealer CRD Number X None Street Address 2		
City		ovince/Country	ZIP/Postal Code	
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	Foreig	Foreign/non-US		
13. Offering and Sales Amounts				
Total Offering Amount \$68,373 USD or ☐ Indefinite				
Total Amount Sold \$25,640 USD				
Total Remaining to be Sold \$42,733 USD or Indefinite				
Clarification of Response (if Necessary):				
Total Offering Amount equals to 140000 shares at C\$0.24 per shares 10/4/2019 will be exercised. Based on exchange rate of US\$1 = C\$		the Warrants (140000 x C\$0.40 per share). No guaran	tee that the Warrants expiring	
14. Investors				

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.
Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:
15. Sales Commissions & Finder's Fees Expenses
Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.
Sales Commissions \$0 USD Estimate
Finders' Fees \$0 USD Estimate
Clarification of Response (if Necessary):
16. Use of Proceeds
Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.
\$0 USD Estimate
Clarification of Response (if Necessary):
Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

#### Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the
  accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Breathtec BioMedical, Inc.	/s/ Christopher Moreau	Christopher Moreau	CEO	2018-10-24

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

<sup>\*</sup> This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.